

Key Facts

8th largest bank headquartered and operating in Dallas*

Fully subscribed capital raises in 2010 and 2011 totaling \$20 million

Legal lending limit of \$18 million with capabilities up to \$50 million

Barrier Advisors' professionals have completed over 300 engagements totaling over \$18 billion in transaction value

Mortgage banking volume exceeds \$1 billion annually

Agency Services manages over \$4 billion in corporate loans and provides a substantial deposit funding resource

SBA Preferred Lender status

*Source: SNL Financial, based on total assets as of 06.30.12

Corporate Profile

NexBank Capital, Inc. is a fully-integrated financial services organization that includes a bank and an investment banking, securities and corporate advisory firm. Together with their affiliates, NexBank Capital provides a wide range of resources that enable companies and individuals to meet a variety of complex financial needs.

Core Competencies

Commercial Banking

- » Real estate lending
- » Corporate lending
- » Specialty financing
- » Treasury management

Mortgage Banking

- » Warehouse lines
- » Wholesale and correspondent channels
- » Jumbo solutions
- » Non-conforming options

Investment Banking

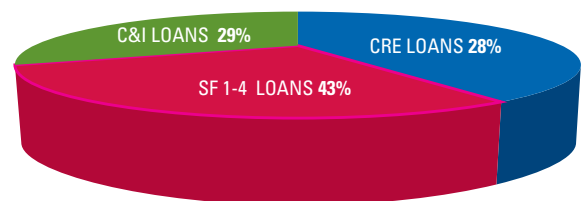
- » Mergers and acquisitions
- » Corporate finance
- » Corporate reorganization
- » Operations improvement

Institutional Services

- » Syndicated commercial loan servicing
- » Customized deposit services

NEXBANK SSB LOAN PORTFOLIO

June 30, 2012
 Total: \$420,000,000
 27% Growth YTD
 53% Growth Over 2011
 SNL Financial

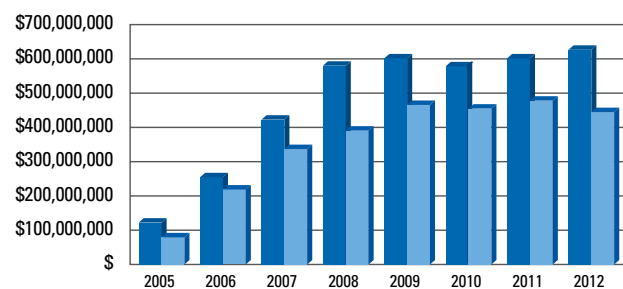


SF: Single Family | CRE: Commercial Real Estate | C&I: Commercial & Industrial

NEXBANK SSB ASSET SIZE

June 30, 2012
 SNL Financial

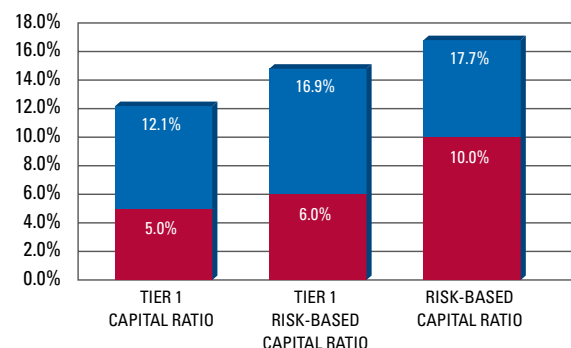
Total Assets ■
 Total Deposits ■



NEXBANK SSB CAPITAL RATIOS

June 30, 2012
 SNL Financial

NexBank ■
 Regulatory Minimum ("Well-Capitalized") ■



Corporate Office
2515 McKinney Avenue, Suite 1100
Dallas, Texas 75201
972.934.4700 | 800.827.4818

Banking Centers
Preston Center
6121 Luther Lane
Dallas, Texas 75225
214.234.7280

Granite Park
5601 Granite Parkway, Suite 120
Plano, Texas 75024
469.362.8800

Mortgage Services Division
Granite Park
5601 Granite Parkway, Suite 120
Plano, Texas 75024
469.362.8800

**NexBank Securities, Inc.
Barrier Advisors**
2515 McKinney Avenue, Suite 1700
Dallas, Texas 75201
972.763.4000

The NexBank Promise

Through industry leadership and a commitment to precise execution, the NexBank Capital companies strive to deliver uncommon value at every opportunity. They provide their customers unrivaled access to sophisticated and custom-tailored solutions delivered by highly capable and experienced professionals.

Investment Banking and Corporate Advisory Services

NexBank Securities, Inc. | Barrier Advisors

Provides investment banking, restructuring, and operational advisory services to both public and private companies, and to several of the largest institutional clients in the capital markets. They raise capital, conduct merger and acquisition transactions, restructure debt, and enhance operational processes to deliver turn-key financial and operational solutions to both well-performing and underperforming businesses.

Securities offered through NexBank Securities, Inc., member FINRA/SIPC.

Commercial Loan and Special Servicing

Agency Services

This group provides agent- and trustee-based solutions for large pools of syndicated commercial debt, serving hundreds of institutions with billions of investment and non-investment grade loans across multiple industries.

