

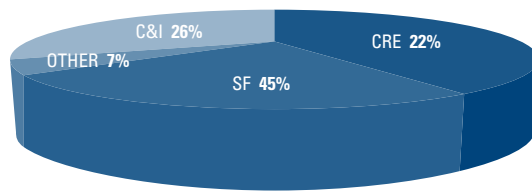
CORPORATE PROFILE

NexBank Capital, Inc. is a fully-integrated financial services organization that includes a commercial and investment bank.

- We are a leading regional bank with assets of over \$800 million and a charter that dates to 1922.
- Our clients include large corporations, middle-market companies, small businesses as well as some of the largest institutional clients in the capital markets.
- Our divisions provide commercial banking, mortgage banking, investment banking and corporate advisory to clients throughout the U.S., Canada and Mexico.

FINANCIAL HIGHLIGHTS

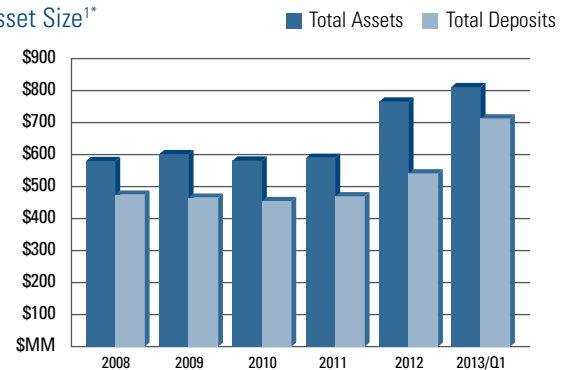
Loan Portfolio^{1*}



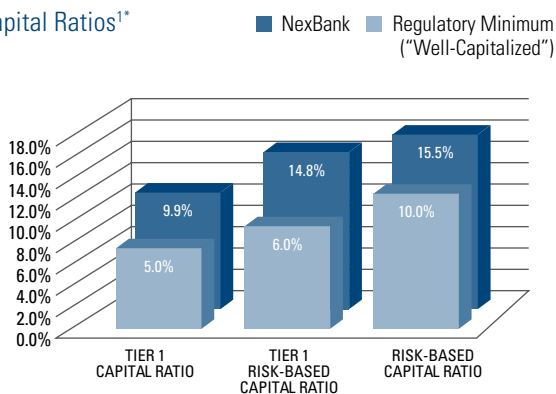
Total \$623 Million
38% Annualized Growth Rate

SF: Single Family
CRE: Commercial Real Estate
C&I: Commercial and Industrial

Asset Size^{1*}



Capital Ratios^{1*}



Balance Sheet² (in \$MM)

Assets	Dec. 2012	Mar. 2013
Cash and Securities	198	184
Net Loans	566	626
Other Real Estate	22	13
Other Assets	34	44
Total Assets	\$ 820	\$ 867
Liabilities	Dec. 2012	Mar. 2013
Total Deposits	554	711
FHLB Borrowings	135	—
Other Liabilities	48	68
Stockholder's Equity	83	88
Total Liabilities	\$ 820	\$ 867

*SNL Financial as of March 31, 2013

¹ NexBank SSB

² NexBank Capital, Inc.

BUSINESS LINES

COMMERCIAL BANKING

- Real Estate Lending
- Corporate Lending
- Specialty Financing
- Treasury Management

MORTGAGE BANKING

- Warehouse Lines
- Wholesale and Correspondent Channels
- Jumbo Solutions
- Non-Conforming Options

INVESTMENT BANKING

- Mergers and Acquisitions
- Corporate Finance
- Restructuring
- Operational Improvement

INSTITUTIONAL SERVICES

- Syndicated Commercial Loan Servicing
- Customized Deposit Services

KEY FACTS

- 8th largest bank headquartered and operating in Dallas.
- Fully subscribed capital raises totaling \$20 million since 2010.
- Legal lending limit of \$21 million with capabilities of up to \$50 million.
- NexBank Securities, Inc. | Barrier Advisors has completed M&A, capital sourcing and restructuring engagements totaling \$5 billion in value.
- Mortgage banking volume exceeded \$1.8 billion in 2012.
- Agency Services manages over \$4 billion in corporate loans and provides a substantial deposit funding resource.
- SBA Preferred Lender status.

OUR PROMISE

Through industry leadership and a commitment to precise execution, the NexBank Capital companies strive to deliver uncommon value at every opportunity. We provide our clients unrivaled access to sophisticated and custom-tailored solutions delivered by experienced professionals with proven track records of success.

OFFERINGS

INVESTMENT BANKING / ADVISORY

Our group provides investment banking, operational improvement and restructuring services to meet our clients' evolving needs during times of expansion and growth, volatility and turnaround. We also provide real estate services, including property management and equity investments.

We raise capital, execute merger and acquisition transactions, restructure debt and enhance operational processes to deliver turnkey financial and operational solutions to both well performing and underperforming businesses. Our professionals have a wide range of industry expertise and offer additional insight into the energy, healthcare and real estate sectors.

COMMERCIAL BANKING

We provide a range of lending products and deposit services to meet the short and long-term demands of corporations, financial institutions and middle-market businesses.

Our professionals help our clients optimize cash flow, manage liquidity and create complex financing structures to support their expansion initiatives and efficiently conduct business.

AGENCY SERVICES

We provide administrative agent, collateral trustee and special servicing administration for billions of dollars of investment and non-investment grade loans across multiple industries.

Our professionals have the experience of working with borrowers and lenders in financially challenging situations. We offer full-service agency functions to resolve the issues of traditional and distressed syndicated debt administration to hundreds of leading financial institutions worldwide.

MORTGAGE BANKING

Our group offers competitive pricing for wholesale and warehouse lines of credit to banks and large mortgage brokers.

With a strong understanding of the market and its issues, our professionals take timely and effective action to ensure success. We partner with our clients to provide flexible and reliable capital for their mortgage banking needs.

LOCATIONS

CORPORATE OFFICE

2515 McKinney Avenue
Suite 1100
Dallas, Texas 75201
972.934.4700
800.827.4818
www.NexBank.com

BANKING CENTER

Preston Center
6121 Luther Lane
Dallas, Texas 75225
214.234.7280

MORTGAGE BANKING DIVISION

2515 McKinney Avenue
Suite 1700
Dallas, Texas 75201
469.362.8800

NEXBANK SECURITIES, INC. |

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