



NexBank Capital, Inc. Completes \$150 Million Common Equity Capital Raise

Raised \$540 Million in Equity over Last Five Years

(Dallas – October 1, 2026) – NexBank Capital, Inc., a financial holding company and parent company of NexBank, today announced that it closed a \$150 million capital raise through the sale of non-voting common stock on September 29, 2026. With this closing, the Company's equity stock offerings have reached \$540 million in aggregate since 2021.

NexBank Capital, Inc. intends to use the proceeds of the offering as growth capital and for other general corporate purposes. This capital raise allows the Company the financial flexibility to be opportunistic on its growth strategy.

Cantor Fitzgerald & Co. served as financial advisor in connection with \$75 million of the capital raise. Hunton Andrews Kurth LLC served as legal counsel to NexBank Capital, Inc. in the offering.

This press release is for informational purposes only and shall not constitute an offer to sell, or the solicitation of an offer to buy, these securities, nor shall there be any sale of these securities in any jurisdiction in which such an offer or sale is not permitted.

About NexBank Capital, Inc.

NexBank Capital, Inc. is a Dallas-based financial holding company with \$18 billion in assets. It provides financial and banking services primarily to institutional clients, financial institutions, corporations, and consumers nationwide. Through its subsidiary, NexBank, the largest privately held bank in Texas based on assets, it offers institutional banking, commercial banking, mortgage banking, and personal banking services.

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